



GOOD MORNING
Have Good Trading Day

WEDNESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	29921	+2.78	+0.01
NIFTY	9313	+9.75	+0.10

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.85	0.76
HDFCBANK	81.39	1.42
ICICIBK	8.48	-1.05
INFY	14.57	-
TATAMOTOR	34.66	-
WIPRO	9.96	0.71

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-1150.43
FIIs Index Future	-713.51
FIIs Index Options	792.65
FIIs Stock Future	-176.21
FIIs Stock Options	145.12
DIIs Eq (Provisional)	1684.44

CURRENCY

RBI RATE	
RUPEE - \$	64.2072
EURO	70.0436
YEN 100	57.2700
GBP	82.6925

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20950	+36	0.17
NASDAQ	6095	+3.77	0.06
NIKKEI	19445	Unch	Unch
HANG SENG	24696	Unch	Unch
SGX NIFTY	9355	+9	0.01

WORLD COMMODITIES

FUTURE	PRICE	CHANGE %
CRUDE	50.96	0.99
NATURAL GAS	3.183	-0.03
GOLD	1257.63	0.05
SILVER	16.914	+0.49
COPPER	2.612	-1.06

WORLD EVENTS

- **US : Core Durable Goods Orders m/m**
- **US : Unemployment Claims**
- **UK: ECB Press Conference**
- **Minimum Bid Rate**

RESULTS TODAY

ICICI Bank, DHFL, Alembic Pharma, Ajanta Pharma, L&T Technology, TBZ, Accelya Kale Solutions, Kaya, Intellect Design, Agro Tech Foods, Everest Industries,

TOP STORY

- Godrej Properties sells over 1,000 apartments across three new projects in Mumbai, Pune, NCR
- AurobindoPharma gets US FDA nod for Lo Simpesse tablets (used in contraceptive preparations)
- Oil India says hydrocarbon discoveries in the Moran Petroleum Mining Lease (PML) in the Upper Assam Basin
- Tata Communications says Delhi HC approves consent terms between Tata Sons and NTT Docomo
- Speciality Restaurants suspends operations of cafe Mezzuna in Bangalore
- KP Energy files petition before Gujarat Electricity Regulator Commission regarding 2.1MW WTG PPA
- Vattenfall selects Tata Consultancy Services as strategic partner
- Nestle India launches new range of Noodles - MAGGI Masalas of India



NIFTY CHART



MARKET COMMENTARY

Equity benchmarks closed the session on a flat note amid consolidation Tuesday as investors awaited more corporate earnings and the outcome of Federal Reserve policy meeting due Wednesday.

The 30-share BSE Sensex opened with a gap up of more than 100 points after two-day profit booking and a long weekend but erased early gains to trade in a tight range for the rest of the session.

The Sensex closed up 2.78 points at 29,921.18 after hitting an intraday high of 30,069.24 and low of 29,804.12 while the 50-share NSE Nifty rose 9.75 points to 9,313.80. For today's trade nifty will trade in the range between 9280-9370.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9313	9300	9280	9250	9220	9340	9370	9400	9425
USDINR	64.13	64.08	64.00	63.96	63.90	64.20	64.25	64.31	64.38



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BHARATWIRE	GAJI MERCANTILE PRIVATE LIMITED	S	6,705,000	102.02
BHARATWIRE	AVANI IMPEX PRIVATE LIMITED	B	660,469	102
WWLEATH	NILGIRI MERCANTILES PVT.LTD	S	495,000	6.27
WWLEATH	ANJU JAIN	B	388,286	6.25
BHARATWIRE	AARDEE MULTITRADE PRIVATE LIMITED	B	2,295,984	102

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMTEKAUTO	ANCIENT SUPPLIERS PRIVATE LIMITED	SELL	2687200	40.42
BHARATWIRE	COSMOS PRIME PROJECTS LIMITED	BUY	1100000	102
GAL	TRILOCHAN CORPORATE SERVICES PVT LTD	BUY	1250000	10.38
IDFC	FRST STATE INVT ICVC-STEWART INVSTRS ASIA PACIFIC LEADERS FD	SELL	12263442	60.83
STAMPEDE	JHAVERI TRADING & INVESTMENT PVT LTD	BUY	2440000	20.36

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

ADANIENT, BHARATFIN, JSWENERGY, UJJIVAN

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
HUDCO	EQUITY	08 MAY 2017	11 MAY 2017	SUBSCRIBE



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1593	1567	1541	1596	1622	1651
ADANIPTS	331	327	324	330	333	336
AMBUJACEM	242	237	231	241	246	250
ASIANPAINT	1112	1096	1079	1117	1133	1154
AUROPHARMA	597	586	576	601	612	627
AXISBANK	506	500	495	507	512	518
BAJAJ-AUTO	2898	2874	2851	2897	2921	2944
BANKBARODA	189	186	183	189	192	195
BHARTIARTL	348	344	341	350	353	359
BHEL	176	174	172	176	177	179
BOSCHLTD	23112	22804	22495	23013	23322	23531
BPCL	740	726	713	735	748	756
CIPLA	555	553	551	556	558	561
COALINDIA	275	273	271	276	278	281
DRREDDY	2583	2560	2538	2588	2611	2639
EICHERMOT	25791	25169	24547	25958	26580	27370
GAIL	430	422	415	427	434	439
GRASIM	1153	1141	1129	1157	1170	1186
HCLTECH	822	814	806	820	828	833
HDFC	1585	1552	1520	1571	1604	1623
HDFCBANK	1541	1530	1520	1541	1551	1561
HEROMOTOCO	3353	3309	3265	3349	3393	3433
HINDALCO	200	198	196	201	203	206
HINDUNILVR	928	922	917	930	936	943
ICICIBANK	276	273	271	277	279	283
IDEA	85	84	83	85	86	87
INDUSINDBK	1446	1439	1432	1447	1454	1462
INFRATEL	354	349	345	354	359	364
INFY	923	916	910	921	928	933
ITC	279	277	274	279	282	284
KOTAKBANK	918	906	894	913	925	932
LT	1732	1716	1699	1741	1758	1783
LUPIN	1304	1285	1267	1320	1338	1373
M&M	1341	1327	1314	1340	1354	1366
MARUTI	6706	6639	6573	6685	6751	6797
NTPC	162	160	159	163	165	167
ONGC	192	189	185	191	195	198
POWERGRID	206	204	202	206	208	211
RELIANCE	1371	1357	1344	1380	1393	1415
SBIN	288	286	284	289	292	295
SUNPHARMA	633	625	618	635	642	652
TATAMOTORS	451	447	444	452	456	461
TATAMTRDVR	273	269	266	274	278	283
TATAPOWER	84	83	83	84	84	85
TATASTEEL	445	441	437	447	452	458
TCS	2290	2279	2269	2291	2301	2313
TECHM	418	415	412	420	423	428
ULTRACEMCO	4206	4156	4105	4202	4253	4299
WIPRO	495	493	491	495	497	500
YESBANK	1634	1621	1608	1636	1649	1665
ZEEL	534	526	518	532	540	546

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1222/\$11091 & Resistance = \$1290/\$1321.**
- **Crude oil range->\$45 to \$55.**
- **U.S. Stocks Fluctuate Near Records, Oil Retreats: Markets Wrap:** - U.S. stocks churned near record highs as earnings bolstered optimism in the economy before a raft of events that will set the tone on markets in the coming week. The yen fell to a six-week low versus the dollar.
- **West Texas Intermediate crude fell 0.3 percent to \$48.71.** Oil fell 1 percent Monday as Libyan output surged, more rigs were added in the U.S. and Saudi Arabia cut prices to Asian customers.
- **Copper on the London Metals Exchange rose 0.9 percent.** Gold declined 0.3 percent to \$1,252.84 an ounce, after dropping 0.9 percent on Monday.
- **Dollar index holds steady with eyes on Fed meeting:** - The dollar held steady against other major currencies on Tuesday, as investors remained cautious ahead of the Federal Reserve's policy decision due on Wednesday. The dollar came under pressure after the Institute of Supply Management said on Monday that its [manufacturing purchasing managers' index](#) fell to 54.8 in April from 57.2 the previous month, compared to expectations for a downtick to 56.5. However, [U.S. Treasury Secretary Steven Mnuchin said on Monday](#) that economic growth of 3% is achievable in the next two years as the Trump administration is planning to dramatically cut taxes. Market participants were also eyeing the Federal Reserve's two-day policy meeting this week. While the central bank is widely expected to hold interest rates, investors were eyeing hints on the pace of future rate hikes.

TRENDS & OUTLOOK – DATE: 03-May- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	28110	28330	28600	28930	29266
SILVER (July)	37200	38100	39270	40545	41400

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	365	370	376	382	387
ZINC (May)	163.20	167.10	170.25	174.45	178.20
LEAD (May)	137.55	141.10	144.30	149.65	153.70
NICKEL (May)	575	591	614	635	648

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	2901	3000	3130	3245	3366
NATURAL GAS (May)	195	201	207	213	222

DATA TALKS : TODAY'S ECONOMIC DATA :

ADP Non-Farm Employment Change, Final Services PMI, ISM Non-Manufacturing PMI, Crude Oil Inventories, FOMC Statement, Federal Funds Rate.



LET THE
**WOMAN
POWER RISE**

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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